

NOTICE

SHORTER NOTICE is hereby given that the **Twelveth (12th) Annual General Meeting** of Houlihan Lokey Advisory (India) Private Limited– the ‘Company’ (Formerly known as GCA India Investment Advisers Private Limited) will be held on **Wednesday, November 01, 2023** at **146, Maker Chamber VI, Nariman Point, Mumbai, Maharashtra - 400021** at **02.00 PM IST i.e. 05.30 PM JST via video conferencing mode** to transact the following business:

❖ **ORDINARY BUSINESS:**

1. To receive, consider and adopt the Audited (Standalone) Financial Statements of the Company comprising of the Audited Balance Sheet as on March 31, 2023, the Statement of Profit and Loss and Cash Flow Statement for the year ended on that date and the Reports of the Board of Directors and Auditors thereon.

❖ **SPECIAL BUSINESS:**

1. To consider and, if thought fit, to pass the following resolution with or without modification as an Ordinary Resolution:

Appointment of Mr. Rishi Ashok Aswani (DIN: 05103384) as an Executive Director of the Company.

“**RESOLVED THAT** pursuant to section 152 and any other applicable provisions of the Companies Act, 2013 and Rules made thereunder (including any statutory modification(s) or re-enactment thereof for the time being in force), Mr. Rishi Aswani (DIN: 05103384), who was appointed as an Additional Executive Director of the Company with effect from March 28, 2023, pursuant to the provisions of Section 161(1) of the Companies Act, 2013 and any other applicable provisions if any, of the Act and who holds office up to the date of this Annual General Meeting, being so eligible, be and is hereby appointed as a Director of the Company;

RESOLVED FURTHER THAT any one of the Directors of the Company be and is hereby severally authorised to file relevant e-forms with the Ministry of Corporate Affairs, electronically, and to do such other acts, deeds and things as may be considered necessary in connection with the above appointment”.

For and On behalf of the Board of Directors

For Houlihan Lokey Advisory (India) Private Limited

(Formerly known as GCA India Investment Advisers Private Limited)

Sameer Jindal

Director

DIN: 06705926

Address : G-302, Jal Vayu Vihar near

Hiranandani Garden, Powai, Mumbai, 400076

Place : Mumbai

Date: 31st October 2023

Houlihan Lokey Advisory (India) Private Limited

146 • 14th Floor • Maker Chambers VI • Nariman Point • Mumbai 400021 • India • Tel +91 22 6106 9000 • HL.com

Houlihan Lokey Advisory (India) Private Limited

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Regd. Office: 146, 14th Floor, Maker Chamber VI, Nariman Point, Mumbai 400021, India | GSTN: 27AAECG1826F1ZU | Tel. +91 22 6106 9000

Corporate office: 5th Floor, WeWork, DLF Two Horizon Centre, DLF Phase 5, Gurugram, Haryana 122002, India | GSTN: 06AAECG1826F1ZY

Corporate office: 14th Floor, We Work, Enam Sambhav C-20, G Block, Bandra Kurla Complex, Mumbai 400021, India | GSTN: 27AAECG1826F1ZU

Regulated by the Securities and Exchange Board of India as an Investment Advisor: Registration Number: INA000001217 CIN: U74900MH2011PTC215146

Houlihan Lokey

NOTES:

- A. Explanatory Statement setting out the material facts concerning each item of Special Businesses to be transacted at the Adjourned General Meeting pursuant to Section 102 of the Companies Act, 2013, is annexed hereto and forms part of the Notice.
- B. Corporate members are requested to send a duly certified true copy of the Board Resolution authorizing their representative to attend and vote at the Meeting.
- C. All documents referred to in the Notice are open for inspection at the Registered Office of the company on all working days of the company between 11:00 a.m. and 1:00 p.m. IST upto the date of the AGM and at the venue of the Meeting for the duration of the Meeting.
- D. The Register of Directors and Key Managerial Personnel and their Shareholding maintained under Section 170 of the Companies Act, 2013 and the Register of Contracts or Arrangements in which the Directors are interested under Section 189 of the Companies Act, 2013, will be available for inspection by the members at the Annual General Meeting.
- E. **Route Map*** showing directions to reach the venue of the AGM is given at the end of this Notice.

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EXPLANATORY STATEMENT

(Pursuant to the provision of section 102 of the Companies Act, 2013)

SPECIAL BUSINESS

Item No.1:

Mr. Rishi Ashok Aswani (DIN: 05103384) was appointed as an Additional (Executive) Director of the Company on March 28, 2023 by the Board of Directors of the Company. According to the provisions of Section 161 of the Companies Act, 2013, Mr. Rishi Aswani (DIN: 05103384), will hold office as an Additional Director only up to the date of the ensuing Annual General Meeting and hence is required to be reappointed as Director of the Company.

The Board of Directors recommends the passing of the Ordinary resolution for approval of the Shareholders.

Mr. Rishi Aswani (DIN: 05103384), is interested in the resolution in respect of his appointment. None of the other Directors or Key Managerial Personnel of the Company or their relatives are concerned or interested in the said resolution.

Brief particulars about Mr. Rishi Aswani (DIN: 05103384), are mentioned below:

Particulars	Information
Date of Birth	06/09/1980
Qualification	Professional
Experience	Professional
Terms and conditions of appointment along with details of remuneration sought to be paid, and remuneration last drawn by such person, if applicable	As per the terms agreed with the Board of Directors
Date of first appointment	28/03/2023
Shareholding	Not Applicable
Relationship with other Directors, Manager and Key Managerial Personnel of the Company	Not Applicable
Number of meetings of the Board attended during the year	NIL
Other Directorships Memberships/Chairman ships of other Committees of the Board	1. Endorfin Enterprises LLP LLPIN : AAA-6874 Designated Partner

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Registered Office: 146, Maker Chamber VI, Narimon Point, Mumbai-400021
Tel No.: 022-61069000 | E-mail ID: sameer.jindal@hl.com
CIN: U74900MH2011PTC215146

ENTRANCE PASS/ ATTENDANCE SLIP
(To be presented at the entrance)

TWELVETH (12TH) ANNUAL GENERAL MEETING ON WEDNESDAY, NOVEMBER 01, 2023 AT 146, MAKER CHAMBER VI, NARIMON POINT MUMBAI, MAHARASHTRA INDIA - 400021 AT 02.00 PM IST I.E. 05.30 PM JST AT SHORTER NOTICE VIA VIDEO CONFERENCING

1. Name(s) of First named member/Proxy/Authorized Representative:
(Including joint holders, if any):
2. Registered Address of the First named member:
3. Registered Folio No./DPID/ Client ID No:
4. No. of shares held:

I certify that I am a Registered Shareholder of the Company as per details above. I hereby record my presence at this Twelveth (12th) Annual General Meeting of the Company being held, at shorter notice, on Wednesday, November 01, 2023 at 146, Maker Chamber VI, Nariman Point, Mumbai, Maharashtra, India- 400021 at 02.00 pm IST i.e. 05.30 pm JST via video conferencing.

Signature of the First named member/Proxy/Authorized Representative

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- Note(s): 1. Please sign this attendance slip and hand it over at the Attendance Verification Counter at the MEETING VENUE.
2. Only shareholders of the company and/or their Proxy will be allowed to attend the Meeting.

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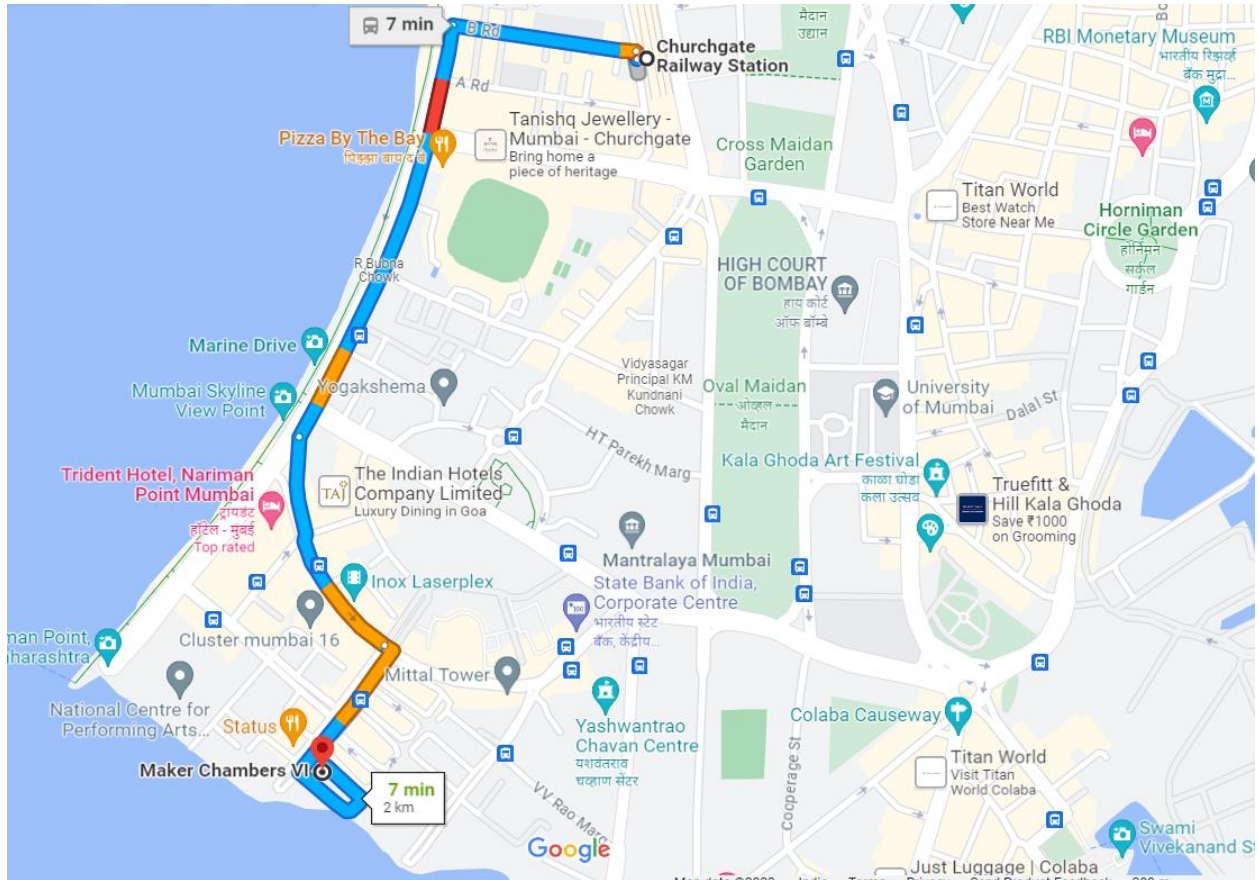
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Route Map*



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