

# Houlihan Lokey

## NOTICE

**Shorter Notice** is hereby given that the **Fourteenth (14<sup>th</sup>) Annual General Meeting of Houlihan Lokey Advisory (India) Private Limited** will be held on **Tuesday, September 30 2025**, at the registered office of the Company situated at **Altimus, 17th Floor, Dr. GM Bhosale Marg, opp. Mahindra Tower, B Wing, Worli, Mumbai, Maharashtra 400018, India at 04:00 p.m. IST** to transact the following business:

❖ **ORDINARY BUSINESS:**

1. To receive, consider and adopt the Audited Standalone Financial Statements of the Company comprising the Audited Balance Sheet as on March 31, 2025, the Statement of Profit and Loss and Cash Flow Statement for the year ended on that date and the Reports of the Board of Directors and Auditors thereon;

❖ **SPECIAL BUSINESS:**

2. To consider and, if thought fit, to pass the following resolution with or without modification as an **ORDINARY RESOLUTION:**

**APPOINTMENT OF MR. SIONG ROY SIM (DIN: 11054604) AS A NON-EXECUTIVE DIRECTOR OF THE COMPANY:**

“**RESOLVED THAT** pursuant to section 152 and any other applicable provisions of the Companies Act, 2013 and Rules made thereunder (including any statutory modification(s) or re-enactment thereof for the time being in force), Mr. Siong Roy Sim (DIN: 11054604), who was appointed as an Additional Director of the Company with effect from April 25, 2025, pursuant to the provisions of Section 161(1) of the Companies Act, 2013 and any other applicable provisions if any, of the Act and who holds office up to the date of this Annual General Meeting, being so eligible, be and is hereby appointed as a Non-Executive Director of the Company;

**RESOLVED FURTHER THAT** any one of the Directors of the Company be and is hereby severally authorised to file relevant E-Forms with the Ministry of Corporate Affairs, electronically, and to do such other acts, deeds and things as may be considered necessary in connection with the above appointment.”

**For Houlihan Lokey Advisory (India) Private Limited**

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**Daniel Williams**

**Director**

**DIN: 10417638**

**Address: 42 Vardens Road, London SW11 1RH,**

**United Kingdom**

**Email ID: [dan.williams@hl.com](mailto:dan.williams@hl.com)**

**Dated: 30.09.2025**

**Place: Mumbai**

**Registered office address: Altimus, 17th Floor, Dr. GM Bhosale Marg, opp. Mahindra Tower, B Wing, Worli, Mumbai, Maharashtra 400018, India.**

**CIN: U74900MH2011PTC215146**

Houlihan Lokey Advisory (India) Private Limited

Altimus • 17<sup>th</sup> Floor • G Block • Dr. GM Bhosale Marg opp. Mahindra Tower • B Wing • Worli • Mumbai • Maharashtra 400018 • India • HL.com

Regd. Office: Altimus, 17th Floor, Dr. GM Bhosale Marg opp. Mahindra Tower, B Wing, Worli, Mumbai, Maharashtra 400018, India | GSTN: 27AAECG1826F1ZU |

Tel. +91 92288 66544 | Email Id: [hl-complianceindia@hl.com](mailto:hl-complianceindia@hl.com)

Corporate office: Building 8, Tower B, 7th Floor, DLF Cyber City, Gurugram, Haryana 122002, India | GSTN: 06AAECG1826F1ZY.

Regulated by the Securities and Exchange Board of India as an Investment Advisor: Registration Number: INA000001217 CIN: U74900MH2011PTC215146

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## ❖ NOTES:

- A. Explanatory Statement setting out the material facts concerning each item of Special Businesses to be transacted at the Annual General Meeting pursuant to Section 102 of the Companies Act, 2013, is annexed hereto and forms part of the Notice.
- B. All documents referred to in the Notice are open for inspection at the Registered Office of the company on all working days of the company between 11:00 a.m. and 1:00 p.m. up to the date of the AGM and at the venue of the Meeting for the duration of the Meeting.
- C. Corporate members are requested to send a duly certified true copy of the Board Resolution authorizing their representative to attend and vote at the Meeting.
- D. The Register of Directors and Key Managerial Personnel and their Shareholding maintained under Section 170 of the Companies Act, 2013 and the Register of Contracts or Arrangements in which the Directors are interested under Section 189 of the Companies Act, 2013, will be available for inspection by the members at the Annual General Meeting.
- E. **Route Map\*** showing directions to reach the venue of the AGM is given at the end of this Notice.

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## EXPLANATORY STATEMENT

(Pursuant to the provision of section 102 of the Companies Act, 2013)

### SPECIAL BUSINESS

#### Item No.2:

Mr. Siong Roy Sim (DIN: 11054604) was appointed as an Additional Director of the Company on April 25, 2025, by the Board of Directors of the Company. According to the provisions of Section 161 of the Companies Act, 2013, Mr. Siong Roy Sim (DIN: 11054604) will hold office as an Additional Director only up to the date of the ensuing Annual General Meeting and hence is required to be reappointed as Non-Executive Director of the Company.

The Board of Directors recommends the passing of the Ordinary resolution for the approval of the Shareholders. Mr. Siong Roy Sim (DIN: 11054604) is interested in the resolution in respect of his appointment. None of the other Directors or Key Managerial Personnel of the Company or their relatives are concerned or interested in the said resolution.

Brief particulars about Mr. Siong Roy Sim (DIN: 11054604) are mentioned below:

Particulars	Information
Date of Birth	26/05/1987
Qualification	Masters
Experience	Professional experience in relevant field
Terms and conditions of appointment along with details of remuneration sought to be paid, and remuneration last drawn by such person, if applicable	As agreed with the Board of Directors
Date of first appointment	25/04/2025
Shareholding	Not Applicable
Relationship with other Directors, Manager and Key Managerial Personnel of the Company	Not Applicable
Number of meetings of the Board attended during the year	Not Applicable
Other Directorships Memberships/ Chairmanships of other Committees of the Board	Not Applicable

**For Houlihan Lokey Advisory (India) Private Limited**

**Daniel Williams**

**Director**

**DIN: 10417638**

**Address: 42 Vardens Road, London SW11 1RH,**

**United Kingdom**

**Email ID: [dan.williams@hl.com](mailto:dan.williams@hl.com)**

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## HOULIHAN LOKEY ADVISORY (INDIA) PRIVATE LIMITED

**Regd. Office:** Altimus, 17th Floor, Dr. GM Bhosale Marg, opp. Mahindra Tower,  
B Wing, Worli, Mumbai, Maharashtra 400018, India CIN: U74900MH2011PTC215146

### ENTRANCE PASS/ ATTENDANCE SLIP (To be presented at the entrance)

**FOURTEENTH (14<sup>TH</sup>) ANNUAL GENERAL MEETING ON TUESDAY, SEPTEMBER 30, 2025 TO BE HELD AT THE  
REGISTERED OFFICE OF THE COMPANY SITUATED ALTIMUS, 17TH FLOOR, DR. GM BHOSALE MARG, OPP.  
MAHINDRA TOWER, B WING, WORLI, MUMBAI, MAHARASHTRA 400018, INDIA AT 04:00 P.M. IST, AT A SHORTER  
NOTICE**

1. Name(s) of First named member/ Authorised Representative:  
(Including joint-holders, if any)
2. Registered Address of the First named member:
3. Registered Folio No./  
DPID/ Client ID No:
4. No. of shares held:

I certify that I am a Registered Shareholder of the Company as per details above. I hereby record my presence at this Fourteenth (14<sup>th</sup>) Annual General Meeting of the Company being held, at shorter notice, on **September 30, 2025, 2025** to be held at the registered office of the Company situated at **Altimus, 17th Floor, Dr. GM Bhosale Marg, opp. Mahindra Tower, B Wing, Worli, Mumbai, Maharashtra 400018, India** at **04:00 p.m. IST.**

Signature of the First named member/ Authorised Representative

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Note(s):

1. Please sign this attendance slip and hand it over at the Attendance Verification Counter at the MEETING VENUE.
2. Only shareholders of the company will be allowed to attend the Meeting.

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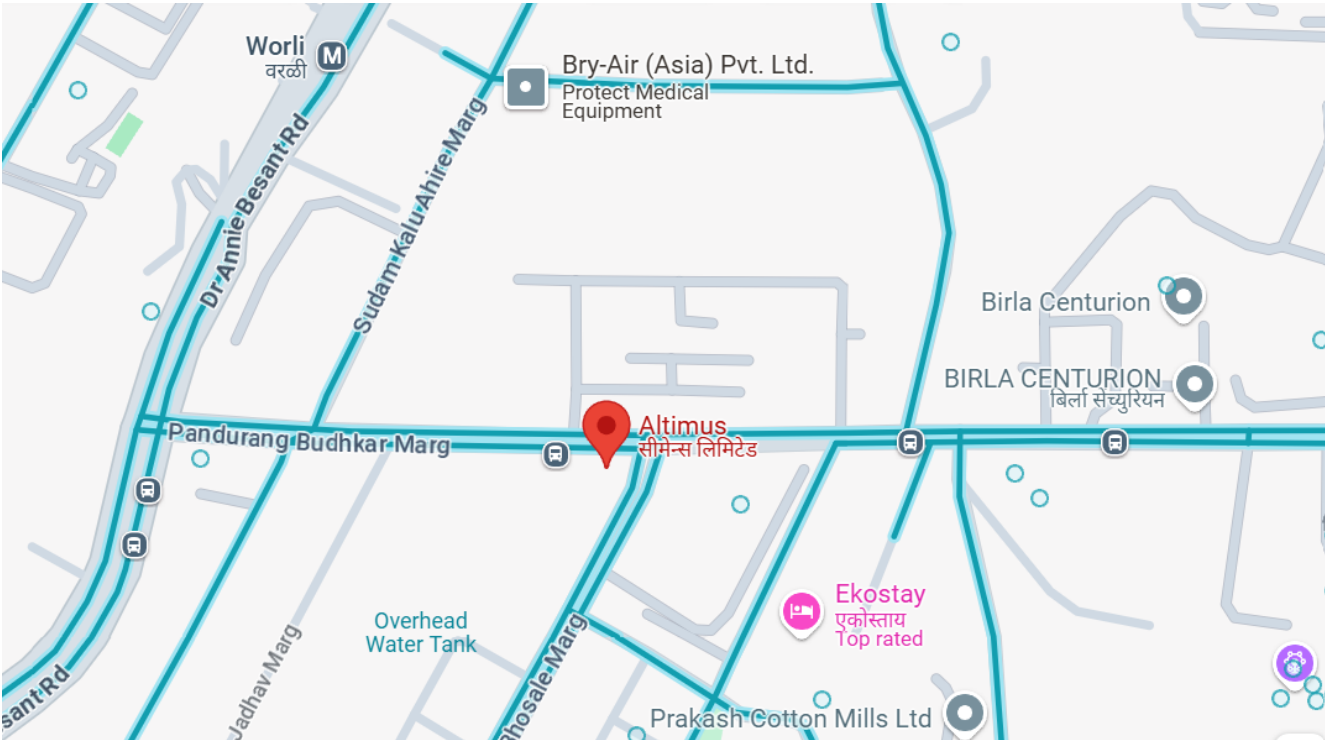
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\*Route Map



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